

## FATCA - Confirmation Form

Under the Foreign Account Tax Compliance Act (FATCA) which is effective from 1 July 2014, we are required to obtain information from you to determine your FATCA status.

You are required to specify all countries that you are tax resident in, along with the associated Tax Reference Number (where applicable).

Please complete the boxes below.

RL360° Policy Number

Policyholder's Full Name:

Country of Tax Residency	Tax Reference Number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

### Declaration

Please only tick the appropriate box below

- ☐ I can confirm that I am not a US specified person\* under FATCA and not liable for US taxes.
- ☐ I can confirm that I am a US specified person\* under FATCA and have detailed my Tax Reference Number above.

*\*Please see below for US Specified Person definition.*

I understand that I am required to inform RL360° (in writing) if my circumstances alter which would result in change of my FATCA status.

I am aware that RL360° may be required to share the information provided to its regulator, its government or to anyone else required by law.

Signature:

Date:

*\*US Specified Person means: a person (individual, company director, controlling shareholders, trustee, settlor, power of attorney) who has US place of birth, US passport holder, US residential/correspondence address*

