

Self-Certification for an Individual – complete one form per applicant

Customer name	
Policy number(s)	

1. Please complete the table below stating countries in which you are tax-resident or liable for paying tax, along with the associated tax identification number*

Country of tax residency	Tax identification number

2. What is your nationality/In which countries do you have citizenship status? If you have nationality/citizenship status in more than one country please list all countries of which you are a national/citizen*

Nationality/ Country of Citizenship	Tax identification number (if applicable)

If any of the information above changes in the future, please ensure you advise us of these changes promptly.

I understand that information collected or held by Friends Provident International whether contained in this certification or otherwise is provided and may be held, used or disclosed to other members of Friends Life Group Plc including subsidiaries. I understand that Friends Life Group may be required by law transfer information to relevant tax authorities anywhere in the world and that this transfer will be done without any further prior notification.

I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete:

Customer name

Customer signature

Date

*If you are unsure of your nationality, tax residency or citizenship status, or have any questions regarding tax you should seek advice from an appropriately qualified adviser.

Friends Provident International is unable to advise on these matters and cannot be held responsible for incorrect information provided in this self-certification and any consequences of this.

If there is insufficient space on this form to provide all your details, please supply this information on a separate sheet and send it back to us attached to this form.

